

ORIGINAL ARTICLE

Surveillance system for acute severe infections with epidemic potential based on a deterministic-stochastic model, the StochCum Method

Sistema de vigilancia de infecciones graves con potencial epidémico basado en un modelo determinístico-estocástico, el StochCum Method

Jorge A. Castañón-González^{1,2*}, Carlos Polanco-González^{1,3,4}, Ricardo González-González⁵, and José D. Carrillo-Ruiz^{1,6}

¹Health Sciences Research Center, Faculty of Health Sciences, Universidad Anahuac, Huixquilucan, Estado de Mexico; ²Department of Critical Care Medicine, Hospital Juarez de Mexico, Mexico City; ³Faculty of Sciences, Universidad Nacional Autónoma de Mexico, Mexico City; ⁴Department of Electromechanical Instrumentation, Instituto Nacional de Cardiología "Ignacio Chávez", México City; ⁵Department of Epidemiology, Instituto Nacional de Ciencias Médicas y Nutrición, Mexico City; ⁶Research Direction, Hospital General de México, Mexico City, Mexico

Abstract

Background: The dynamic interactions of severe infectious diseases with epidemic potential and their hosts are complex. Therefore, it remains uncertain if a sporadic zoonosis restricted to a certain area will become a global pandemic or something in between. **Objective:** The objective of the study was to present a surveillance system for acute severe infections with epidemic potential based on a deterministic-stochastic model, the StochCum Method. **Design:** The StochCum Method is founded on clinical, administrative, and sociodemographic variables that provide a space/time map as a preventive warning of possible outbreaks of severe infections that can be complemented based on the sum of all the first accumulated cases. If the outbreak is happening in high-risk areas, an early warning can be elicited to activate the health response system and save time while waiting for the confirmation of symptomatic cases. **Results:** The surveillance system was tested virtually for 1 month on admissions to the Emergency Room of a public hospital located in Mexico City, Mexico. It promptly identified simulated cases of acute respiratory infections with epidemic potential. **Conclusions:** The StochCum method proved to be a practical and useful system for conducting epidemic surveillance on a hospital network.

Key words: Epidemic potential. Severe infections. Deterministic-stochastic epidemiological warning systems.

Resumen

Antecedentes: Las interacciones dinámicas de enfermedades infecciosas graves con potencial epidémico y sus hospederos son complejas. Por lo tanto, sigue siendo incierto si una zoonosis esporádica restringida a una determinada región se convertirá en una pandemia o algo intermedio. Objectivo: Presentar un sistema computacional de vigilancia de las infecciones graves agudas con potencial epidémico basado en un modelo estocástico determinista, el StochCum Method. Diseño: El StochCum method se basa en variables clínicas, administrativas y sociodemográficas que proporcionan un mapa espaciotemporal de posibles brotes de infecciones graves, que se ponderan con los casos de contagios confirmados. El sistema es

Correspondence:

*Jorge A. Castañón-González Monte Himalaya, 1 Col. Balcones de la Herradura C.P. 52785 Huixquilucan, Edo. de Mexico, México E-mail: jorge.castanong@gmail.com 0009-7411/© 2020 Academia Mexicana de Cirugía. P

Date of reception: 04-07-2020 Date of acceptance: 12-08-2020 DOI: 10.24875/CIRU.20000725

Cir Cir. 2021;89(4):503-519 Contents available at PubMed www.cirugiaycirujanos.com

0009-7411/© 2020 Academia Mexicana de Cirugía. Published by Permanyer. This is an open access article under the terms of the CC BY-NC-ND license (http://creativecommons.org/licenses/by-nc-nd/4.0/).

especialmente útil para obtener una alerta temprana mientras se confirman los casos sintomáticos. **Resultados:** El sistema de vigilancia fue probado en forma virtual durante un mes con los ingresos al Servicio de Urgencias de un hospital público ubicado en la Ciudad de México. En todos identificó los casos de sujetos con infecciones respiratorias agudas con potencial epidémico. **Conclusiones**: El StochCum method mostró ser un sistema práctico y útil para efectuar vigilancia epidemiológica sobre una red hospitalaria.

Palabras clave: Potencial pandémico. Infecciones graves. Sistemas determinísticos-estocásticos de alerta epidemiológica.

Introduction

The landmark analysis of 335 emerging infectious diseases from 1940 to 2004 reported that 60% of them were zoonoses and 25% were viruses¹, along with the 2009 A-H1N1 Influenza outbreak. They remind us that the days when highly lethal pathogens emerged through periodic outbreaks in remote parts of the world but remained geographically isolated are over. Substantial progress has been made in developing surveillance systems for acute severe infections with epidemic potential to support public health, in spite of our deficient clinical infrastructure and the limited surge capacity of our stressed health care systems. It remains uncertain if a sporadic zoonosis restricted to a certain area will become a global pandemic or something in between. Therefore, epidemiological surveillance systems for acute severe infections with epidemic potential must not rely only on the number of cases reported and their temporal-spatial distribution in a determined geographical area or region to elicit an early alarm. Ideally, they should also rely on sociodemographic factors, such as public transportation, livestock production, and vaccinated population, because it is well known that these factors are part of the epidemiological substrate for a potential outbreak and its possible route of dissemination. Nowadays, a person can be infected in one continent and be in another 10 h later. Therefore, this is a challenge that must be faced by surveillance systems for severe infections with pandemic potential^{1,2} because it is one of the main reasons that dissemination of outbreaks is identified too late. The spread of a severe infection with epidemic potential starts with the net of contacts of the first infected patient (index case)³ and the replication of this net among the population. These facts, combined with the virulence of the pathogen and some sociodemographic factors, outline its pandemic potential. On the one hand, early warning system will give precious time to the Health Authorities to promote the appropriate intervention to minimize the spread of the outbreak, for example, A – H1N1 Influenza (2009) in Mexico⁴ and Middle East Respiratory Syndrome (2015)

in Korea⁵. On the other hand, when there is a late warning, the population is severely affected in terms of both the number of fatal victims and the economic cost involved, as was the case of the Ebola outbreak in 2014 in Liberia, Guinea, and Sierra Leone⁶. Confirming an outbreak requires the clinical evidence of a number of infected subjects related in time and place and this task takes time. It is expected that an epidemiological surveillance system will identify specific symptomatic cases of an infectious process as soon as possible; this requires a predictive element to foresee with a probability index of possible occurrences in the time and place of the infectious process, which will enable the authorities to take preventive measures in a particular region.

Surveillance systems today are designed to emit alerts from confirmed cases and not from predicted cases. These warnings have been opportune; however, in some cases, the unexpected has happened, as was the case with the latest infectious outbreak of Ebola virus in Liberia (2014) that resurged⁶ in less than a month. We believe that some of the main factors that undermine the effectiveness of the warnings are the ever-growing and increasingly efficient modes of transportation, and the many mild diseases, for example, cold, which may lead to symptoms such as fever. Actual surveillance systems are strongly based on the number of cases verified by the laboratory7; the warnings, although real, sometimes are also late because monitoring is based on the assumption that a symptomatic individual will attend a medical clinic. However, if the transmissibility and/or lethality of the virus are very high, or if there are limited medical facilities in the area, the index patient and some of his contacts will probably die before receiving medical care, making it even more difficult to trace back its net of contacts, which will continue growing. In addition, the number of doctors and clinics available is frequently less than optimal, as happens in developing countries, where the population does not usually seek medical advice for a variety of reasons.

Improvements to such surveillance systems are likely to generate a lot of false positives and, in practice, cannot be handled easily, but the answer can come from a change in paradigm. Instead of waiting for symptomatic individuals to attend the clinics, it would be more efficient to look for them in the affected areas. This would involve the use of thermal cameras^{8,9} that identify individuals with fever. Thus, doctors will focus on symptomatic cases to disregard other infectious, neoplastic, and rheumatic diseases. With this approach, it will be possible to decrease the net of contacts of affected cases. Nevertheless, this would require the individuals' consent for scrutiny.

There is another approach: a mixed model of epidemiological surveillance, the StochCum Method. Its time and space warnings come from weighting three clinical indicators, that is, critically ill patients and mechanical ventilators in the Emergency Rooms of a net of hospitals in a determined area, and non-clinical indicators, such as demographics and socioeconomic information, among others. The model would issue warnings that consider these indicators and would have a census in real-time from symptomatic or confirmed patients who attend the hospitals or clinics. The model is a deterministic-stochastic and non-retrospective approximation: (i) it considers only the physical counting of critically ill patients and mechanical ventilator demand associated with the ongoing infectious process; (ii) it reports 24/7, in real-time, the over-saturation of Emergency Rooms; (iii) it has a simple algorithm adaptable to different regional indicators from the area, state, or country implementing it; (iv) it also randomly weights the clinical indicators (Table 1) and non-clinical indicators (Table 2); and (v) it reports the early warning to a higher hierarchy of physicians in the health system responsible for issuing the warning¹⁰ to inform all users about the saturation of the Emergency Rooms while waiting for the laboratory verification of the possible cases. Not using this approach is probably the reason why other predictive models only simulate past events^{11,12} that cannot be used for real-time monitoring. A mixed model always emits warnings considering the clinical elements, so this model could be the prototype that makes a difference because: (a) its prediction is based on counting the cases at the time of the early warning and (b) it informs all users, in real-time, of the over-saturation of the Emergency Rooms.

In this work, we introduce a computer program developed by us named StochCum Method. The nature of its algorithms can be considered a deterministicstochastic model since the processing of the variations of the clinical indicators taken from the Emergency Rooms (Table 1) is performed by a deterministic function, while the non-linear indicators (Appendixes

Table 1. Clinical variables

#	Concept	Description
4	Critically ill patients	The number of patients attending a hospital unit with fever and/or a sore throat who, at the time of the census, are requiring intensive monitoring owing to the severity of his/her condition and the comorbidity associated with it.
5	Hemodynamic monitors	The number of usable hemodynamic monitors in a hospital facility.

6 Mechanical The number of usable ventilators in a hospital facility.

Description of the clinical variables used for the StochCum Method® to determine the deterministic index (2.1.1 Deterministic Index section). Note: the variables and descriptions are taken from^{13,14}. These variables are strongly associated with an influenza outbreak and they were analytically determined.

Table 2. Non-clinical variables

#	Symbol	Concept	Direct proportionality	Appendix	Reference
1	C ₁	Passengers by traveling	+	А	16, 17
2	C ₂	Illiterate indigenous population	+	В	19
3	C ₃	Indigenous population	+	В	19
4	C_4	Bovine production	+	С	20
5	C ₅	Porcine production	+	С	20
6	C ₆	Avian production	+	С	20
7	C ₇	Immigrant population	+	D	21
8	C ₈	People age 60 and over	+	E	23, 26
9	C ₉	People in extreme poverty	+	E	22
10	C ₁₀	Dwellings with dirt floor	+	F	18
11	C ₁₁	Dwellings without piped water	+	F	24, 25

Conditions associated with non-clinical variables (sociodemographic factors) by State (2.1.2 Stochastic Index section). Direct proportionality: variable that favors the epidemic process.

section) are processed by a stochastic function. Both functions feedback to issue (or not) an epidemiological alert. The StochCum Method collects the clinical indicators of all Emergency Rooms subscribed to the program, so the more Emergency Rooms subscribing, the greater the reliability. This program always depends on the number of Emergency Rooms; however, this is not required for the non-clinical indicators, which must only comply with representing the corresponding states, provinces, or regions of the country where the StochCum Method is applied. The testing and validation of this program were carried out with the non-clinical indicators corresponding to Mexico (Appendixes section), which are accessible to everyone. However, the clinical indicators correspond only to Hospital Juarez de Mexico, which is a public hospital.

Materials and methods

The deterministic-stochastic model StochCum Method oriented to predict an epidemic outbreak of serious acute infections was implemented based on two previous deterministic computer models: the Modified Overcrowd Index (ISM)13 and the Overcrowd-Severe-Respiratory-Disease-Index Model (OSRDI)14. These two systems register seven and five clinical variables, respectively^{13,14}, (Table 1), associated with the over-saturation of the Emergency Rooms. From these clinical variables, both systems ISM and OSRDI measure the over-saturation of a net of Emergency Rooms and, by considering the speed at which the Emergency Rooms get over-saturated, they can predict an epidemic outbreak. Both systems, the ISM and OSRDI, are deterministic types and their metrics support the forecast of the real demand of medical supplies, for example, beds, doctors, and equipment, though the OSRDI gives priority to the demand of hemodynamic monitors and mechanical ventilators, over the other clinical variables. However, depending only on the clinical variables of these methods to predict an epidemic outbreak of serious acute infections is not enough. Therefore, the StochCum Method was designed. This model considers two components of different nature that make it possible to predict, with a certain degree of probability, an epidemic outbreak for acute severe infections. To facilitate the understanding of the algorithms used in the StochCum Method, each section has a numerical explanation whenever necessary.

Deterministic-stochastic model

The StochCum Method is a computational system that has two mathematical approaches: a deterministic

profile (Deterministic Index) from the daily count of three clinical variables (Table 1), related to Eq. 1; and a stochastic profile (Stochastic Index) taken from eleven non-clinical variables (Table 2)16-26, related to Eq. 2 (these equations are defined in subsections, 2.1.1-2.1). With these two indexes, a third index is built called the StochCum Index, whose metric is expressed in Eq. 3; finally, the latter index is normalized (Eq. 4) to obtain the Normal StochCum Index (Eq. 5). These four indexes form the metric of the StochCum Method. The three clinical variables (Table 1) are strongly associated with the signs and symptoms of an epidemic outbreak of serious acute infections and are also associated with the over-saturation of the Emergency Rooms. On the other hand, the eleven non-clinical variables (Table 2) are usually regarded as sociodemographic indicators of a developed or undeveloped country or region and are secondary factors in the dissemination of an outbreak; therefore, they are not directly taken into account in the algorithms used to know the over-saturation of an Emergency Room.

Here, each one of these indexes is explained in detail with some examples; later, some "example cases" will be given to show how they work in different epidemiological scenarios.

DETERMINISTIC INDEX

The deterministic index is the quotient of the number of critically ill patients and the smaller number of mechanical ventilators and hemodynamic monitors found at the time of the census (Eq. 1). Although these variables were considered in our previous articles^{13,14}, they were not used in any index described here.

Deterministic Index= <u>Critically ill patients</u> min (Mechanical ventilators, +warnings (1) Hemodynamic monitors) = 0

Note 1: If, at the time of the census, there is a microbiological confirmation of a case of infection, then the "warning" will have the value of "1," otherwise, it will be zero. If the denominator of the Deterministic Index (Eq. 1) is zero, then the denominator will have the value of "1."

Example 1. Suppose that in an Emergency Room census, there are three critically ill patients, five hemodynamic monitors, and three mechanical ventilators and that any of those three patients have a microbiological confirmation for influenza. From Eq. 1:

$$=\frac{3}{\min(3,5)}+0=\frac{3}{3}=1.$$

In this example, if any of the critically ill patients had a microbiological confirmation for influenza, then the warning would be "1." Note that the warning can have a value of "0" or "1:"

Deterministic Index=
$$\frac{3}{\min(3,5)}$$
+ 1= $\frac{3}{3}$ +1=2.

STOCHASTIC INDEX

The "Stochastic Index" was built as a Hidden Markov Model (HMM)¹⁵. An HMM is a mathematical algorithm that makes it possible to predict the behavior of a variable based on other variables that are not apparently associated with the characteristic studied. From the mathematical point of view, an HMM assumes that the probability of observation at time i depends on C_{i-1} . As a consequence, the number of past events is reduced to $C_n \otimes C_{n-1}$. The HMM algorithm receives the geographical location from the Deterministic Index, and it calculates the "Stochastic Index" represented by the series (Eq. 2), where C_i is the 11 conditions (Table 2).

Stochastic Index=
$$\sum_{i=1}^{11} C_i$$
 (2)

Note 2: A HMM (or probabilistic directed acyclic graphical model) is a compilation of all possible routes that can be taken to achieve a goal, subject to certain restrictions. An HMM algorithm builds the network associating a probability value to each route since an HMM is essentially a probabilistic model and not a deterministic one. In the field of Mathematical Epidemiology, HMMs are useful to identify factors that trigger an outbreak.

Example 2. Now, suppose we want to determine condition C_1 (Table II, first row) for a particular state in Mexico, where the number of passengers traveling to the state during the year was 456,600, and the total number of passengers traveling to Mexico the same year was 85,510,569. Then, C_1 is the quotient:

$$C_1 = \frac{456600}{85510569} = 0.00534$$

The other ten conditions are calculated the same way (Table 1). To give an example of how the Stochastic Index works (Eq. 2), let us assume that the other ten conditions C_i have a value of 0.00123, then:

Stochastic Index=
$$\sum_{i=1}^{11} C_i = 0.00534$$

+10(0.00123) = 0.01764

STOCHCUM INDEX

The StochCum Method determines the StochCum Index as a function of the Deterministic Index (2.1.1 Deterministic Index section) and the Stochastic Index (2.1.2 Stochastic Index section). Thus, both indexes (deterministic and stochastic) feedback to each other (Eq. 3).

This way the feedback of these indexes helps to determine a new index named the StochCum Index. This index has the feature of magnifying, either positively or negatively, each profile. A deterministic index > "1," combined with a Stochastic Index smaller than "1" will decrease the value of the Deterministic Index, that is, StochCum Index < Deterministic Index; this can be interpreted as a case of influenza in a socioeconomic environment of low risk, and the value of the StochCum Index will be low. On the one hand, a case of influenza in a socioeconomic environment of high risk will increase the value of the StochCum Index, that is, Stoch-Cum Index > Deterministic Index. Note that this criterion will always be influenced by the non-clinical variables.

Note 3: The StochCum index is a non-linear function, the non-linearity of the index is due to the multiplication of the Deterministic Index by the Stochastic Index.

Example 3: Let the Deterministic Index = "1.1" and two different values of the Stochastic Index, "0.98710" and "1.09876", so the effect will be:

 $StochCumIndex_1 = (1.1)(0.98710) = 1.08581$

 $StochCumIndex_2 = (1.1)(1.09876)=1.208636$

NORMAL STOCHCUM INDEX

The StochCum Index (2.2.1 StochCum Index section) is normalized with the maximum value of the StochCum Index that the method accumulates and whose iterations will not exceed 150 entries (operating as a data pipeline); this last index will be named Normal StochCum Index (Eq. 4).

Normal StochCum Index=

$$\frac{\text{StochCum Index}}{\text{max (StochCum Index)}} \sim [0,1] \quad (4)$$

if warnings=1then

Note 4. The normalization of the StochCum Index, that is, the Normal StochCum Index of the list of 150 StochCum Indexes, will show thoroughly the behavior of the index in a closed interval [0,1] (Eq. 4), without affecting its regularity.

Example 4. Suppose that the 150 automatically accumulated values of the StochCum Method have the maximum value of 1.63669 and that we want to determine the value of the Normal StochCum from the StochCum Index = 0.99875, then:

Normal StochCum Index= $\frac{\text{StochCum Index}}{\text{max}(\text{StochCum Index})}$ $=\frac{0.99875}{1.63669}=0.61022$

Test plan

HOSPITAL CENSUS

During July 2016, there were 125 admissions (Appendix H, Supplementary Materials section) at the Emergency Room of Hospital Juarez de Mexico, located in Mexico City. In each case, the time of arrival and the medical evaluation of the patients were registered, as well as the supposedly confirmed cases of influenza. In each census, the number of critically ill patients, the hemodynamic monitors, and the mechanical ventilators used were reported. Once the information was verified and the readings were correct, the following procedure for the StochCum Method was carried out in this order:

- The Stochastic Index (2.1.2 Stochastic Index section) was calculated for the 32 States in Mexico (Appendix G), using the socio-economic data from (Appendix A-F). Then, the Stochastic Index from Mexico City (CMX) was taken (Appendix G, CMX row in green).
- 2. The Deterministic Index (2.1.1 Deterministic Index Section), the StochCum Index (2.1.3 StochCum

Index section), and the Normal StochCum Index (2.1.4 Normal StochCum Index) were determined for each entry of the census, registering the information in Appendix H.

3. Finally, The Normal StochCum Index (Fig. 1) and the StochCum Index (Fig. 2) were graphed.

To verify the reliability of the StochCum Method, the three previous steps were repeated, modifying the information of the census, according to the examples given in (2.2.2. Example Cases section).

EXAMPLE CASES

The procedure (2.4.1 Hospital census) for the original census is shown in detail in this work and all the variations to the census, described as example cases, are listed in Table III.

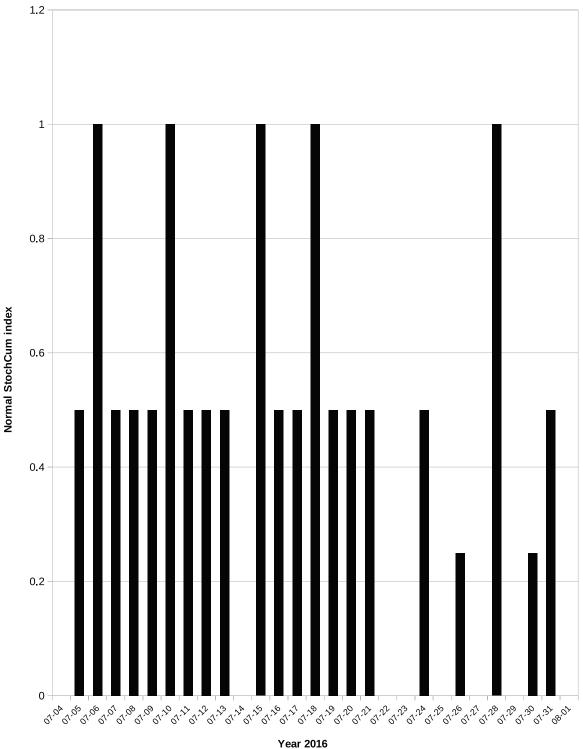
- Any record of the census was altered (Appendix H).
- The record, Appendix H, July 7th, 9:05 h, was changed to warning "1".
- These two records, Appendix H, July 7th, 9:05 h and Appendix H, July 13th, 17:28 h, were changed in the census to warning "1".
- The record, Appendix H, July 7th, 9:05 h, was changed to hemodynamic monitors = "5" and mechanical ventilators = "4".
- All records were altered (Appendix H) to mechanical ventilators = hemodynamic monitors.

PERMISSIONS

All users of the StochCum Method can see the Normal StochCum Index of the other hospitals in the system; therefore, all users are informed of the equipment status in all the Emergency Rooms in the StochCum Method network.

Results

During July 2016, 125 admissions were registered in a census taken by the Emergency Room of Hospital Juarez de Mexico, located in Mexico City, recording the time of arrival and the medical evaluation of patients. The five figures of the distribution of the Normal StochCum Index (Table 3) show that the index discriminates the over-saturation of the Emergency Room (Example cases A, D, and E) from the cases of influenza (Examples cases B, and C). The maximum points in example cases A, D, and E



(Days of the weeks)

Figure 1. Distribution of Normal StochCum Index in July 2016 (from Appendix H), by day of the week, in the Emergency Room of Hospital Juarez de Mexico, located in Mexico City, Mexico. This figure corresponds to 2.2.2 example cases section (A entry).

correspond to the demand for specific equipment services and there are no cases of influenza reported (Figs. 1, 3, and 4). On the other hand, the reported

cases of influenza (example cases B and C) can be differentiated from the demand of equipment by the red line (Figs. 2 and 5).

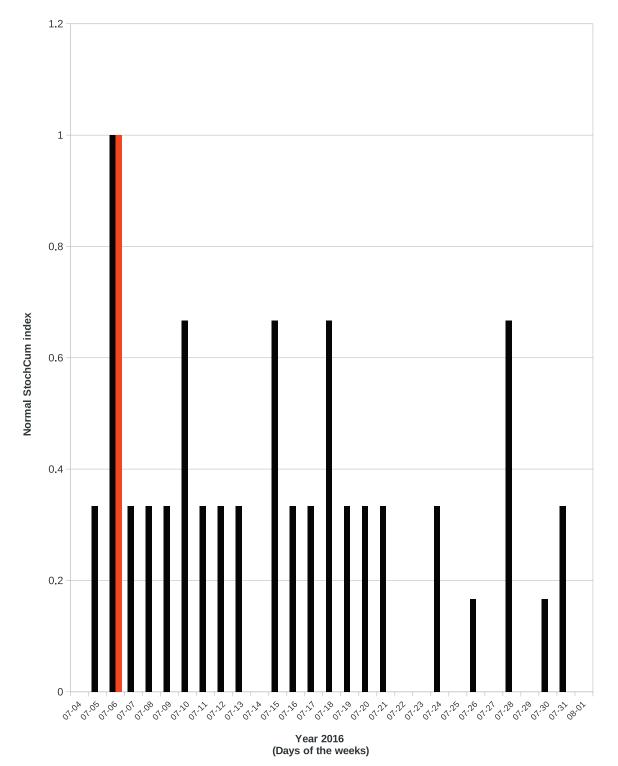


Figure 2. Distribution of Normal StochCum Index in July 2016 (from Appendix H), by day of the week, in the Emergency Room of Hospital Juarez de Mexico, located in Mexico City, Mexico. Warning is marked in red color. This figure corresponds to 2.2.2 example cases section (B entry).

Discussion

Infectious disease outbreaks are periods of great uncertainty. While events unfold, responsible

decisions for a public health response must be made as quickly as possible, even though the evidence for decision-making may be scant, so resources and capacities (that are already scarce and limited) be

Date (DD/MM)	Time (24-h format)	Normal StochCum Index Case A	Normal StochCum Index Case B	Normal StochCum Index Case C	Normal StochCum Index Case D	Normal StochCum Index Case E
7/4	8:43	0.00000	0.00000	0.00000	0.00000	0.00000
7/4	11:27	0.00000	0.00000	0.00000	0.00000	0.00000
7/4	13:41	0.00000	0.00000	0.00000	0.00000	0.00000
7/4	18:06	0.00000	0.00000	0.00000	0.00000	0.00000
7/4	22:11	0.00000	0.00000	0.00000	0.00000	0.00000
7/5	1:11	0.00000	0.00000	0.00000	0.00000	0.00000
7/5	6:22	0.00000	0.00000	0.00000	0.00000	0.00000
7/5	6:24	0.00000	0.00000	0.00000	0.00000	0.00000
7/5	9:29	0.00000	0.00000	0.00000	0.00000	0.00000
7/5	13:01	0.00000	0.00000	0.00000	0.00000	0.00000
7/5	18:42	0.00000	0.00000	0.00000	0.00000	0.00000
7/5	22:46	0.50000	0.33333	0.33333	0.33333	0.33333
7/6	3:59	1.00000	0.66667	0.66667	0.66667	0.66667
7/6	9:05	1.00000	1.00000	1.00000	1.00000	1.00000
7/6	11:19	0.50000	0.33333	0.33333	0.33333	0.33333
7/6	15:28	0.50000	0.33333	0.33333	0.33333	0.33333
7/6	20:53	0.00000	0.00000	0.00000	0.00000	0.00000
7/7	1:42	0.00000	0.00000	0.00000	0.00000	0.00000
7/7	7:14	0.50000	0.33333	0.33333	0.33333	0.33333
7/7	12:00	0.00000	0.00000	0.00000	0.00000	0.00000
7/7	15:23	0.50000	0.33333	0.33333	0.33333	0.33333
7/7	21:22	0.50000	0.33333	0.33333	0.33333	0.33333
7/8	2:50	0.00000	0.00000	0.00000	0.00000	0.00000
7/8	6:26	0.00000	0.00000	0.00000	0.00000	0.00000
7/8	12:48	0.00000	0.00000	0.00000	0.00000	0.00000
7/8	15:01	0.00000	0.00000	0.00000	0.00000	0.00000
7/8	18:20	0.00000	0.00000	0.00000	0.00000	0.00000
7/8	22:00	0.50000	0.33333	0.33333	0.33333	0.33333
7/9	2:57	0.50000	0.33333	0.33333	0.33333	0.33333
7/9	11:21	0.50000	0.33333	0.33333	0.33333	0.33333
7/9	20:22	0.50000	0.33333	0.33333	0.33333	0.33333
7/10	1:55	1.00000	0.66667	0.66667	0.66667	0.66667
7/10	13:05	0.50000	0.33333	0.33333	0.33333	0.33333
7/11	3:55	0.00000	0.00000	0.00000	0.00000	0.00000
7/11	3:56	0.50000	0.33333	0.33333	0.33333	0.33333

Table 3. Summary of example cases

(Continues)

Table 3. Summary of example cases (Continued)

Date (DD/MM)	Time (24-h format)	Normal StochCum Index Case A	Normal StochCum Index Case B	Normal StochCum Index Case C	Normal StochCum Index Case D	Normal StochCum Index Case E
7/11	9:37	0.50000	0.33333	0.33333	0.33333	0.33333
7/11	12:54	0.50000	0.33333	0.33333	0.33333	0.33333
7/11	12:55	0.50000	0.33333	0.33333	0.33333	0.33333
7/11	14:14	0.50000	0.33333	0.33333	0.33333	0.33333
7/11	17:48	0.50000	0.33333	0.33333	0.33333	0.33333
7/11	21:07	0.00000	0.00000	0.00000	0.00000	0.00000
7/12	0:23	0.00000	0.33333	0.33333	0.33333	0.33333
7/12	7:02	0.00000	0.00000	0.00000	0.00000	0.00000
7/12	10:43	0.50000	0.33333	0.33333	0.33333	0.33333
7/12	15:06	0.50000	0.33333	0.33333	0.33333	0.33333
7/12	22:30	0.50000	0.33333	0.33333	0.33333	0.33333
7/13	3:50	0.50000	0.33333	0.33333	0.33333	0.33333
7/13	3:52	0.00000	0.00000	0.00000	0.00000	0.00000
7/13	7:19	0.00000	0.00000	0.00000	0.00000	0.00000
7/13	10:53	0.00000	0.00000	0.00000	0.00000	0.00000
7/13	17:28	0.00000	0.00000	0.00000	0.00000	0.00000
7/13	23:01	0.00000	0.00000	0.00000	0.00000	0.00000
7/14	1:51	0.00000	0.00000	0.00000	0.00000	0.00000
7/14	1:52	0.00000	0.00000	0.00000	0.00000	0.00000
7/14	5:51	0.00000	0.00000	0.00000	0.00000	0.00000
7/14	9:07	0.00000	0.00000	0.00000	0.00000	0.00000
7/14	14:26	0.00000	0.00000	0.00000	0.00000	0.00000
7/14	18:08	0.00000	0.00000	0.00000	0.00000	0.00000
7/14	22:16	0.00000	0.00000	0.00000	0.00000	0.00000
7/15	6:02	0.00000	0.00000	0.00000	0.00000	0.00000
7/15	12:03	0.00000	0.00000	0.00000	0.00000	0.00000
7/15	17:44	0.00000	0.00000	0.00000	0.00000	0.00000
7/15	22:41	1.00000	0.66667	0.66667	0.66667	0.66667
7/16	3:07	0.50000	0.33333	0.33333	0.33333	0.33333
7/16	9:12	0.50000	0.33333	0.33333	0.33333	0.33333
7/16	19:33	0.50000	0.33333	0.33333	0.33333	0.33333
7/17	1:20	0.50000	0.33333	0.33333	0.33333	0.33333
7/17	9:09	0.50000	0.33333	0.33333	0.33333	0.33333
7/17	12:02	0.50000	0.33333	0.33333	0.33333	0.33333
7/17	15:43	0.50000	0.33333	0.33333	0.33333	0.33333

(Continues)

Date (DD/MM)	Time (24-h format)	Normal StochCum Index Case A	Normal StochCum Index Case B	Normal StochCum Index Case C	Normal StochCum Index Case D	Normal StochCum Index Case E
7/17	15:44	0.50000	0.33333	0.33333	0.33333	0.33333
7/18	0:01	0.50000	0.33333	0.33333	0.33333	0.33333
7/18	8:22	0.50000	0.33333	0.33333	0.33333	0.33333
7/18	10:59	0.50000	0.33333	0.33333	0.33333	0.33333
7/18	14:47	1.00000	0.66667	0.66667	0.66667	0.66667
7/18	23:24	1.00000	0.66667	0.66667	0.66667	0.66667
7/19	6:12	0.50000	0.33333	0.33333	0.33333	0.33333
7/19	10:24	0.50000	0.33333	0.33333	0.33333	0.33333
7/19	12:00	0.50000	0.33333	0.33333	0.33333	0.33333
7/19	20:43	0.00000	0.00000	0.00000	0.00000	0.00000
7/19	21:34	0.00000	0.00000	0.00000	0.00000	0.00000
7/20	0:15	0.00000	0.00000	0.00000	0.00000	0.00000
7/20	5:21	0.50000	0.33333	0.33333	0.33333	0.33333
7/20	11:07	0.50000	0.33333	0.33333	0.33333	0.33333
7/20	17:42	0.50000	0.33333	0.33333	0.33333	0.33333
7/20	21:50	0.50000	0.33333	0.33333	0.33333	0.33333
7/21	1:23	0.50000	0.33333	0.33333	0.33333	0.33333
7/21	8:27	0.50000	0.33333	0.33333	0.33333	0.33333
7/21	11:08	0.50000	0.33333	0.33333	0.33333	0.33333
7/21	13:37	0.50000	0.33333	0.33333	0.33333	0.33333
7/21	22:11	0.00000	0.00000	0.00000	0.00000	0.00000
7/22	6:27	0.00000	0.00000	0.00000	0.00000	0.00000
7/22	16:44	0.00000	0.00000	0.00000	0.00000	0.00000
7/22	19:46	0.00000	0.00000	0.00000	0.00000	0.00000
7/23	3:13	0.00000	0.00000	0.00000	0.00000	0.00000
7/23	14:49	0.00000	0.00000	0.00000	0.00000	0.00000
7/23	18:15	0.00000	0.00000	0.00000	0.00000	0.00000
7/24	7:04	0.50000	0.33333	0.33333	0.33333	0.33333
7/24	23:56	0.00000	0.00000	0.00000	0.00000	0.00000
7/25	1:48	0.00000	0.00000	0.00000	0.00000	0.00000
7/25	10:44	0.00000	0.00000	0.00000	0.00000	0.00000
7/25	15:42	0.00000	0.00000	0.00000	0.00000	0.00000
7/25	20:14	0.00000	0.00000	0.00000	0.00000	0.00000
7/25	22:37	0.00000	0.00000	0.00000	0.00000	0.00000
7/26	1:37	0.25000	0.16667	0.16667	0.16667	0.16667

Table 3. Summary	y of example cases	(Continued)

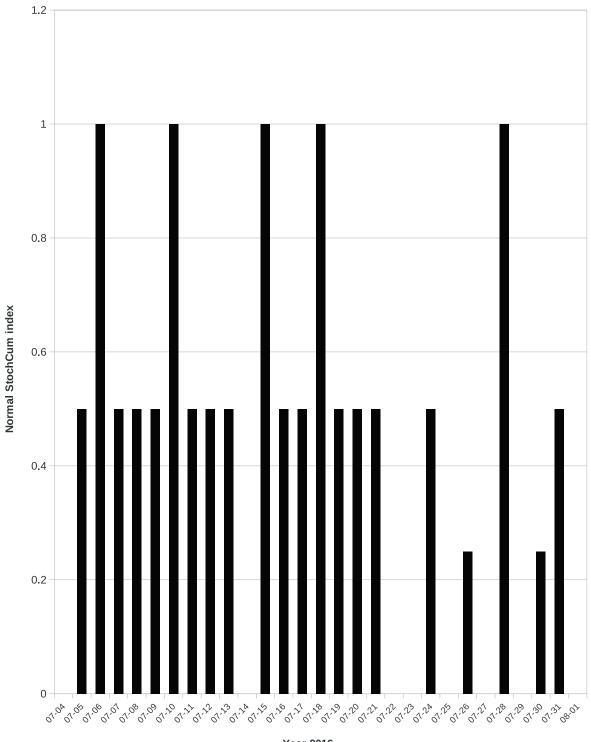
(Continues)

Date (DD/MM)	Time (24-h format)	Normal StochCum Index Case A	Normal StochCum Index Case B	Normal StochCum Index Case C	Normal StochCum Index Case D	Normal StochCum Index Case E
7/26	4:22	0.25000	0.16667	0.16667	0.16667	0.16667
7/26	5:47	0.25000	0.16667	0.16667	0.16667	0.16667
7/26	9:51	0.25000	0.16667	0.16667	0.16667	0.16667
7/26	13:08	0.00000	0.00000	0.00000	0.00000	0.00000
7/26	18:16	0.00000	0.00000	0.00000	0.00000	0.00000
7/26	19:01	0.25000	0.16667	0.16667	0.16667	0.16667
7/26	23:49	0.25000	0.16667	0.16667	0.16667	0.16667
7/27	4:59	0.00000	0.00000	0.00000	0.00000	0.00000
7/27	21:51	0.00000	0.00000	0.00000	0.00000	0.00000
7/28	4:53	0.00000	0.00000	0.00000	0.00000	0.00000
7/28	10:04	1.00000	0.66667	0.66667	0.66667	0.66667
7/29	8:50	0.00000	0.00000	0.00000	0.00000	0.00000
7/29	22:13	0.00000	0.00000	0.00000	0.00000	0.00000
7/30	4:29	0.00000	0.00000	0.00000	0.00000	0.00000
7/30	12:53	0.25000	0.16667	0.16667	0.16667	0.16667
7/30	21:54	0.00000	0.00000	0.00000	0.00000	0.00000
7/31	9:09	0.00000	0.00000	0.00000	0.00000	0.00000
7/31	16:33	0.00000	0.00000	0.00000	0.00000	0.00000
7/31	21:17	0.50000	0.33333	0.33333	0.33333	0.33333
8/1	3:35	0.00000	0.00000	0.00000	0.00000	0.00000

Census of patients registered in the year 2016 in the Emergency Room of Hospital Juarez en Mexico located in Mexico City, Mexico. Normal StochCum Index: from equation 4. This table corresponds to the example cases from 2.2.2 example cases section.

deployed to cope with the infectious threat. Therefore, a surveillance system that gives early alerts and a forecast of risk and route of dissemination by continuous monitoring of a net of samples of the population through hospitals and clinics is of paramount importance.

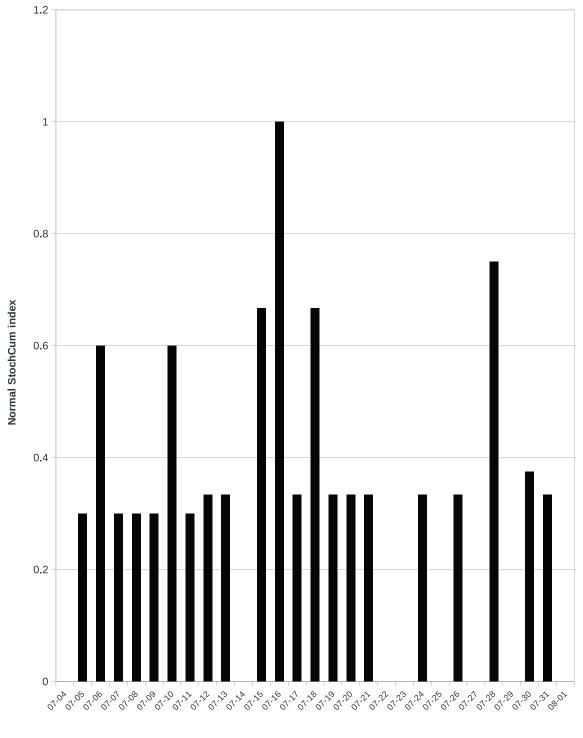
In general, monitoring systems for severe infections make extrapolations from a minimum number of confirmed cases. Although it allows this forecast, it will surely be a weak estimate owing to the scant information available at the time of the outbreak. On the other hand, the stochastic models used for the prediction of outbreaks of this nature focus on the retrospective aspect and have been shown to be efficient in space/time forecast of the outbreak. This model takes the confirmed clinical cases into consideration as well as the available medical equipment in the net of hospitals along with nonclinical sociodemographic variables, allowing the forecast of the dissemination of the pathogen with a minimum number of identified subjects by giving an estimation of the probability of an outbreak in the hospital network. The model depends on timely updating of the variables (clinical and non-clinical), all of them with a different frequency of updating. However, it is important to note that the total index of any hospital in the network is increased not only by the confirmed cases but also by the gradual increase in the number of patients and the demand for medical supplies and equipment at a given date; that is, the model alerts the imminence of an outbreak over a specific region, even before any known or unknown microbiological results are known. The deterministic-stochastic model StochCum Method



Year 2016 (Days of the weeks)

Figure 3. Distribution of Normal StochCum Index in July 2016 (from Appendix H), by day of the week, in the Emergency Room of Hospital Juarez de Mexico, located in Mexico City, Mexico. This figure corresponds to 2.2.2 Example cases section, (D entry).

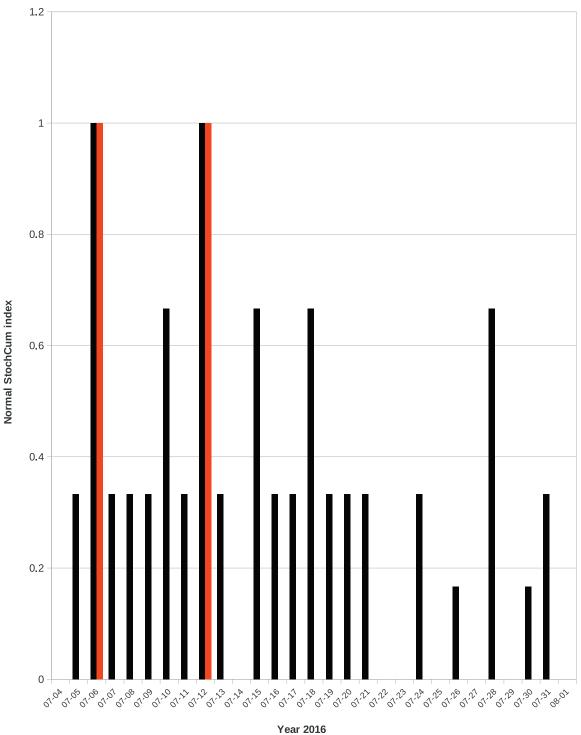
can be customized to any rural area, region, state, or country by modifying the 11 non-clinical variables described (Table 2). With the availability and use of non-invasive microchips that collect and transmit with speed the geographical location and biometric data of the population



Year 2016 (Days of the weeks)

Figure 4. Distribution of Normal StochCum Index in July 2016 (from Appendix H), by day of the week, in the Emergency Room of Hospital Juarez de Mexico, located in Mexico City, Mexico. This figure corresponds to 2.2.2 example cases section (E entry).

at risk²⁷⁻³⁰, our surveillance system will develop into an "automatic" and robust one due to the large volume of data generated; of course, there will be the ethical dilemma of individual rights in the face of the rights of the society. Although the demand for electrical energy required by these devices to keep them running



J.A. Castañón-González, et al.: Surveillance system for acute infections

(Days of the weeks)

Figure 5. Distribution of Normal StochCum Index in July 2016 (from Appendix H), by day of the week, in the Emergency Room of Hospital Juarez de Mexico, located in Mexico City, Mexico. Warnings are marked in red color. This figure corresponds to 2.2.2 Example cases section, (C entry).

for years is still unresolved (graphene?, quartz?, and very low energy?), the combination of various techniques such as electricity sourced from movement, or

solar radiation, or electrostatic differential in the air combined with or despicable energy consumption devices could be the solution, which is why it is necessary to assume that symptomatic subjects will continue to interact among the population, and, in hours, the subject could even move from one continent to another. In this sense, the efficiency of the proposed system requires it to be unique and accessible online. Another aspect to be discussed is the option to obtain the patient's geographical location without using a passive GPS tracker²⁷, that is, the geographical location can be "inherited" from the proximity with another known location. This prevents the use of a conventional GPS tracker and the energy demand involved in those devices. This predictive system would substantially benefit in the collection and transmission of biometric data with such microelectronic devices, or electronic trackers, that automatically census the patients in the different areas of the hospital or Emergency Room.

Technical dimensions are prominent in the solution of environmental, economic, social, and health care problems. Throughout history, technological progress has been a precondition for all forms of improvement in human welfare; therefore, the recognition that this diversity of perspectives would be advantageous for medical, public health, mathematical, and bioinformatics convergence is behind the idea that such a lowcost surveillance system will enable us to have a real-time census, with all its benefits that give us an early warning with the identification of the initial patients infected and the implementation in advance all known sanitary barriers.

Asymptomatic or presymptomatic patients will influence the model, causing a modification of its alert curves, in a range equivalent to the period that the symptoms remain hidden; however, the main feature of this model is its ability to give an early warning of an outbreak, with the clinical and non-clinical variables in the geographical areas where they occur. This will keep informed all hospitals in the network and will make decision-making for doctors and related health care personnel easier.

By last but not least, it is transcendental to express the change of the ecological consciousness incremented in the last decades, where the micro-habitats are correlated each other in a complex net where one of the factors modified the others. In this sense, the new concept of close environment.

Conclusions

The computational deterministic-stochastic system StochCum Method is an effective and practical

algorithm that detects potential epidemic outbreaks of severe infections in hospitals, measuring a few clinical and non-clinical variables. This makes it possible to set a geographical area where the outbreak is happening and to forecast the possible route of dissemination.

Supplementary materials

The test files were supplied as support of the manuscript to the Mathematics but can be requested from Carlos Polanco (polanco@unam.mx).

Authors' contributions

Conception and design: JACG and CP. Programming: CP and RGG. Parameter analysis: JACG, CP, and RGG. Discussion: JACG, CP, RGG, and JDCR.

Availability

The deterministic-stochastic StochCum Method can be accessed in test mode. See its Users' manual in Supplementary materials section or by request to Carlos Polanco (polanco@unam.mx).

Software resources

Copyright and Trademark. All rights reserved (Mexico), 2019: StochCum Method. Software and Hardware. Hardware: The computational platform used to process the information was HP Workstation z210 — CMT — 4 x Intel Xeon E3-1270/3.4 GHz (Quad-Core) — RAM 8 GB — SSD 1 x 160 GB — DVD SuperMulti — Quadro 2000 — Gigabit LAN, Linux Fedora 30, 64bits. Cache Memory 8 MB. Cache Per Processor 8 MB. RAM 8 Software: StochCum Method.

Acknowledgments

The authors thank Centro de Investigación en Ciencias de la Salud, Facultad de Ciencias de la Salud, at Universidad Anahuac, Campus Norte, Concepción Celis Juarez and Lynda Anderson-Coe for proof-reading, Dr. Alberto Huberman at Instituto Nacional de Ciencias Médicas y Nutrición Salvador Zubirán for his exhaustive and critical revision to this manuscript.

Conflicts of interest

The authors declare no conflicts of interest. The founding sponsors had no role in the design of the

study in the collection, analyses, or interpretation of data, in the writing of the manuscript, and in the decision to publish the results.

Ethical disclosures

Protection of human and animal subjects. The authors declare that no experiments were performed on humans or animals for this study.

Confidentiality of data. The authors declare that they have followed the protocols of their work center on the publication of patient data.

Right to privacy and informed consent. The authors have obtained the written informed consent of the patients or subjects mentioned in the article. The corresponding author is in possession of this document.

References

- Ippolito G, Lanini S, Brouqui P, Di Caro A, Vairo F, Abdulla S, et al. Ebola: missed opportunities for Europe-Africa research. Lancet Infect Dis. 2015;15:1254-5.
- Zumla A, Hui DS, Perlman S. MERS-an uncertain future. Lancet Infect Dis. 2015;15:1115.
- Antulov-Fantilin N, Lancic A, Smuc T, Stefancic H, Sikic M. Identification of patient zero in static and temporal networks: robustness and limitations. Phys Rev Lett. 2015;114:248701.
- Echevarría-Zuno S, Mejía-Aranguré JM, Mar-Obeso AJ, Grajales-Muñíz C, Robles-Pérez E, González-León M, et al. Infection and death from influenza a H1N1 virus in Mexico: a retrospective analysis. Lancet. 2009;374:2072-9.
- Su S, Wong G, Liu Y, Gao GF, Li S, Bi Y. MERS in South Korea and China: a potential outbreak threat? Lancet. 2015;385:2349-50.
- Kekulé AS. Learning from Ebola virus: how to prevent future epidemics. Viruses. 2015;7:3789-97.
- Watkins RE, Eagleson S, Veenendaal B, Wright G, Plant AJ. Applying CUSUM-based methods for the detection of outbreaks of ross river virus disease in Western Australia. BMC Med Inform Dec Mak. 2008;8:37.
- Cho KS, Yoon J. Fever screening and detection of febrile arrivals at an international airport in Korea: association among self-reported fever, infrared thermal camera scanning, and tympanic temperature. Epidemiol Health. 2014;36:e2014004.
- Schork NJ. Personalized medicine: time for one-person trials. Nature. 2015;520:609-11.
- Polanco-González C, Castañón-González JA, Buhse T, Samaniego-Mendoza JL, Arreguín-Nava R, Villanueva-Martínez S. Índice de saturación modificado en el servicio de urgencias médicas. Gac Med Mex. 2013;149:417-24.
- Rafei A, Pasha E, Orak RJ. Tuberculosis surveillance using a hidden Markov model. Iran J Public Health. 2012;41:87-96.

- Webb G, Browne C, Huo X, Seydi O, Magal P. A model of the 2014 Ebola epidemic in West Africa with contact tracing. PLOS Curr. 2015;7:13.
- Polanco-González C, Castañón-González JA, Villanueva-Martínez S, Samaniego-Mendoza JL, Buhse T. Indice de saturación modificado y ambulancias (ISMA): ambulance assignment and remote emergency room bed reservation. Gac Med Mex. 2015;151:313-7.
- Polanco C, Castañón-González JA, Macías AE, Samaniego JL, Buhse T, Villanueva-Martínez S. Detection of severe respiratory disease epidemic outbreaks by CUSUM-based overcrowd-severe-respiratory-disease-index model. Comput Math Methods Med. 2013;2013:213206.
- Isaacson DL, Madsen WR. Markov Chains, Theory and Applications. United States: Wiley Series in Probability and Mathematical Statistics, Inc.; 1976. p. 14-6.
- List of the Busiest Airports in Mexico, LBAM; 2015. Available from: http:// www.en.wikipedia.org/w/index.phptitle=List_of_the_busiest_airports_in_ Mexico and oldid=644697795. [Last accessed on 2015 Feb 06].
- Trade and Logistics Innovation Center, TLIC; 2015. Available from: http:// www.ciltec.com.mx/es/infraestructura-logistica/aeropuertos/todos-losaeropuertos-en-Mexico. [Last accessed on 2015 Feb 06].
- Censo de Población y Vivienda 2010, CPV; 2010. Available from: http:// www3.inegi.org.mx/sistemas/tabuladosbasicos/default.aspxc=27302 and s=est. [Last accessed on 2015 Feb 09].
- Indicadores Económicos de Los Pueblos Indígenas de Mexico, PSDM; 2015. Available from: https://www.gob.mx/cms/uploads/attachment/file/239927/09-cuadro-05.pdf. [Last accessed on 2019 Dec 16].
- Censo Agropecuario 2007. CA; 2007. Available from: http://www.inegi. org.mx/prod_serv/contenidos/espanol/bvinegi/productos/censos/agropecuario/2007/panora_agrop/mex/PanagroMex2.pdf. [Last accessed on 2015 Feb 09].
- Anuario de Estadísticas Por Entidad Federativa, AEEF; 2011. Available from: http://www.inegi.org.mx/prod_serv/contenidos/espanol/bvinegi/productos/integracion/pais/aepef/2011/Aepef2011.pdf. [Last accessed on 2015 Feb 10].
- Movimientos Migratorios Año, MM; 2010. Available from: http://www. cuentame.inegi.org.mx/monografias/informacion/son/poblacion/m_migratorios.aspx?tema=me and e=26. [Last accessed on 2015 Feb 11].
- Estadísticas a Propósito del Día Internacional Para la Erradicación de la Pobreza, EPDIEP; 2012. Available from: http://www.inegi.org.mx/inegi/ contenidos/espanol/prensa/Contenidos/estadisticas/2013/pobreza0.PDF. [Last accessed on 2015 Feb 11].
- Indicadores Principales Del Banco de Información, IPBI; 2010. Available from: http://www3.inegi.org.mx/sistemas/componentes/mapa/default. aspx. [Last accessed on 2015 Feb 11].
- Información Nacional, Por Entidad Federativa y Municipios, INEFM, 2010. Available from: http://www3.inegi.org.mx/sistemas/Mexicocifras. [Last accessed on 2015 Feb 12].
- Trejo-Valdivia B, Mendoza-Alvarado LR, Palma-Coca O, Hernández-Ávila M, Téllez-Rojo MM. Encuesta nacional de cobertura de vacunación (influenza, neumococo y tétanos) en adultos mayores de 60 años en Mexico. Salud Pública Méx. 2012;54:39-46.
- Polanco C, Islas Vazquez I, Castañón González JA, Buhse T, Arias Estrada M. Electronic devices that identify individuals with fever in crowded places: a prototype. Micromachines. 2017;8:202.
- Polanco C, Islas Vazquez I, Martínez-Rivas A, Arias-Estrada M, Buhse T, Calva JJ, et al. Real time monitoring of children, and adults with mental disabilities using a low-cost non-invasive electronic device. Micromachines. 2017;8:292.
- Appelboom G, Camacho E, Abraham ME, Bruse SS, Dumont EL, Zacharia BE, et al. Smart wearable body sensors for patient self-assessment and monitoring. Arch Public Health. 2014;72:28.
- Saha M. Nanomedicine: promising tiny machine for the healthcare in future-a review. Oman Med J. 2009;24:242-7.